

INTERDISCIPLINARY ASSESSMENT

Name: _____ PARIS ID: _____
DOB: _____ Age: _____ PHN: _____
Gender: _____ Phone: _____
Home Address: _____

Assessment Start Date: _____

Assessment End Date: _____

Reason For Assessment: _____

Carried Out By: _____

Type of Assessment: ☐ Interdisciplinary Assessment ☐ Interdisciplinary Assessment - Palliative Version
☐ Indicate if assessment is for an Ambulatory Client

Summary - Screening

Areas of Concern

A. PHYSICAL STATUS

- ☐ **Cardiorespiratory:** problems breathing and/or coughing; chest pain, dizziness, or heart problems
- ☐ **Gastrointestinal:** nausea, vomiting, or reflux; bowel problems, e.g. diarrhea, constipation, incontinence, ostomy, tube/drain
- ☐ **Genitourinary:** bladder problems, e.g. frequency urinating, urgency, catheter, nocturia, incontinence, ostomy, tube/drain
- ☐ **Metabolic:** problems maintaining blood sugar level, e.g. hyperglycemia, hypoglycemia
- ☐ **Musculoskeletal:** issues completing normal activities because of weakness, problems moving limbs
- ☐ **Neurological:** issues with dizziness, weakness, seizures, coordination, tingling or numbness
- ☐ **Oral Health:** concerns about teeth
- ☐ **Pain Management:** any pain or discomfort
- ☐ **Skin Integrity:** skin condition, wound, incision, tube/drain, edema, or rash

B. MEDICATIONS

- ☐ **Medication Management:** prescription meds including IV meds, or non-prescription meds including vitamins, minerals, and herbal remedies; any difficulties managing meds

C. NUTRITIONAL STATUS

- ☐ **Eating Habits:** food/fluid intake declined over last three months due to loss of appetite or digestive problems; on a tube feed
- ☐ **Swallowing and Chewing:** trouble swallowing or chewing
- ☐ **Weight Change:** unintentional weight loss or gain in the last 6 months

D. FUNCTIONAL STATUS

- ☐ **Activities of Daily Living:** problems independently eating, bathing, dressing, toileting or maintaining hygiene; adequate sleep
- ☐ **Communication Abilities:** problems understanding others or making themselves understood; concerns with hearing
- ☐ **Instrumental ADLs:** trouble with household work, such as cleaning, laundry, shopping, making meals, using the phone, finances, or transportation; concerns about driving
- ☐ **Mobility:** problems moving around; difficulty getting in/out of bed, the bathtub or on/off the toilet; falls in the past 90 days
- ☐ **Vision:** problems with vision
- ☐ **Vocation and Leisure:** problems with work, school, or leisure

E. MENTAL HEALTH AND COGNITION

- ☐ **Cognition/Perception:** concerns about memory, concentration, planning, or problem-solving
- ☐ **Mental Health:** concerns about mood, anxiety or behaviour; delusional thoughts or hallucinations

F. PSYCHOSOCIAL STATUS

- ☐ **Adult Protection:** risk of abuse, neglect, or self-neglect
- ☐ **Advance Care Planning:** needs advance care plan
- ☐ **Cultural/Spiritual:** beliefs and preferences regarding care
- ☐ **Housing and Income:** enough money for food, housing, medical care, and other basic needs (clothing, transportation); problems regarding current living situation
- ☐ **Relationships and Supports:** concerns about living alone; has someone to help when needed
- ☐ **Substance Use:** concerns regarding use of tobacco, alcohol, or other substances

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Client/Caregiver Goals of Care

Relevant Medical History

Clinician's Summary

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A. Physical Status

Cardiorespiratory

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
|
 | |
| <input type="checkbox"/> Chest Sounds | |
| <input type="checkbox"/> Shortness of Breath | |
| <input type="checkbox"/> Productive Cough | |
| <input type="checkbox"/> Tracheostomy Management | |
| <input type="checkbox"/> Pacemaker/Ventricular Device | |
| <input type="checkbox"/> O2 Management | |
| <input type="checkbox"/> Chest Discomfort | |
| <input type="checkbox"/> Palpitations | |
| <input type="checkbox"/> Fainting | |
| <input type="checkbox"/> Congestions/Secretions | |
| <input type="checkbox"/> Hiccoughs | |
| <input type="checkbox"/> Weight | |
| <input type="checkbox"/> Edema | |
| <input type="checkbox"/> Superior Vena Cava (SVC) Syndrome | |
| <input type="checkbox"/> Terminal Bleed | |
| <input type="checkbox"/> Tubes/Drains | |
| <input type="checkbox"/> Other (specify): | |

Gastrointestinal

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
|
 | |
| <input type="checkbox"/> Vomiting | |
| <input type="checkbox"/> Reflux | |
| <input type="checkbox"/> Nausea | |
| <input type="checkbox"/> Diarrhea | |
| <input type="checkbox"/> Bowel Incontinence | |
| <input type="checkbox"/> Ostomy Management | |
| <input type="checkbox"/> Constipation | |
| <input type="checkbox"/> Bloating | |
| <input type="checkbox"/> Tubes/Drains | |
| <input type="checkbox"/> Ascites | |
| <input type="checkbox"/> Malignant Bowel Obstruction | |
| <input type="checkbox"/> Other (specify): | |

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Genitourinary

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Frequency | |
| <input type="checkbox"/> Urinary Incontinence | |
| <input type="checkbox"/> Catheter | |
| <input type="checkbox"/> Urinary Retention | |
| <input type="checkbox"/> Urinary Tract Infections | |
| <input type="checkbox"/> Nocturia | |
| <input type="checkbox"/> Urgency | |
| <input type="checkbox"/> Ostomy Management | |
| <input type="checkbox"/> Tubes/Drains | |
| <input type="checkbox"/> Bladder Spasm | |
| <input type="checkbox"/> Other (specify): | |

Metabolic

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Hyperglycemia | |
| <input type="checkbox"/> Hypoglycemia | |
| <input type="checkbox"/> Hypercalcemia | |
| <input type="checkbox"/> Other (specify): | |

Musculoskeletal

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Muscle Strength | |
| <input type="checkbox"/> Range of Motion | |
| <input type="checkbox"/> Bony Metastasis | |
| <input type="checkbox"/> Other (specify): | |

Neurological

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Dizziness | |
| <input type="checkbox"/> Weakness | |
| <input type="checkbox"/> Seizures | |
| <input type="checkbox"/> Sensation | |
| <input type="checkbox"/> Coordination | |
| <input type="checkbox"/> Tone/Spasticity | |
| <input type="checkbox"/> Headaches | |
| <input type="checkbox"/> Restlessness | |
| <input type="checkbox"/> Spinal Cord Compression | |
| <input type="checkbox"/> Other (specify): | |

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Oral Health

- ☐ See Supplemental Assessment Comments:
- ☐ Bleeding/Sore Gums
- ☐ Regular Check-Ups
- ☐ Thrush
- ☐ Other (specify):

Pain Management

- ☐ See Supplemental Assessment Comments:
- ☐ Control
- ☐ Quality
- ☐ Location
- ☐ Timing
- ☐ Severity
- ☐ Radiating
- ☐ # of breakthroughs for all sites /24 hrs:
- ☐ Other (specify):

Skin Integrity

- ☐ See Picalere Comments:
- ☐ Skin Condition
- ☐ Wound
- ☐ Incision
- ☐ Tubes/Drains
- ☐ Edema
- ☐ Rash
- ☐ Lymphodema
- ☐ Pruritis
- ☐ Other (specify):

B. Medication

Medication Management

- ☐ See Flowsheet - IV Assessment Comments:
- ☐ Needs Assist
- ☐ Dependent
- ☐ Not Taken as Prescribed
- ☐ Polypharmacy (5+ Medications Taken Routinely)
- ☐ Physician Review Needed
- ☐ IV Medication Management
- ☐ IV Device Maintenance
- ☐ Palliative Medication Kit In Home
- ☐ S/C Management
- ☐ Intrathecal Management
- ☐ Other (specify):

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Medications - Current

Medication	Dose	Route	Frequency	PRN	Start Date	End Date
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C. Nutritional Status

Eating Habits

- ☐ See Supplemental Assessment Comments:
- ☐ Poor Appetite
- ☐ Food Security
- ☐ Digestive Issues
- ☐ Enteral Nutrition
- ☐ Dehydration
- ☐ Other (Specify):

Swallowing and Chewing

- ☐ See Supplemental Assessment Comments:
- ☐ Swallowing
- ☐ Chewing
- ☐ Dentures
- ☐ Missing Teeth
- ☐ Other (specify):

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Weight Change

- ☐ **See Supplemental Assessment** **Comments:**
- ☐ Loss of >3kg (6.6 lbs) in Last 6 Months
- ☐ Gain of >4.5kg (10 lbs) in Last 6 Months
- ☐ Other (Specify):

D. Functional Status

Activities of Daily Living

- ☐ **See Supplemental Assessment** **Comments:**
- ☐ Eating
- ☐ Bathing
- ☐ Personal Hygiene
- ☐ Toileting
- ☐ Dressing
- ☐ Oral Hygiene
- ☐ Rest/Sleep
- ☐ Other (specify):

Communication Abilities

- ☐ **See Supplemental Assessment** **Comments:**
- ☐ Speech
- ☐ Alternative/Augmentative Communication
- ☐ Hearing
- ☐ Other (specify):

Instrumental ADLs

- ☐ **See Supplemental Assessment** **Comments:**
- ☐ Laundry
- ☐ Shopping/Errands
- ☐ Meal Management
- ☐ Housework/Home Maintenance
- ☐ Transportation
- ☐ Financial Management
- ☐ Phone Use
- ☐ Other (specify):

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Mobility

- | | |
|---|------------------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Wheelchair Seating/Mobility | |
| <input type="checkbox"/> Gait/Ambulation | |
| <input type="checkbox"/> Falls | |
| <input type="checkbox"/> Stair Climbing | |
| <input type="checkbox"/> Transfers | |
| <input type="checkbox"/> Bed Mobility | |
| <input type="checkbox"/> Power Mobility | |
| <input type="checkbox"/> Home/Community Access | |
| <input type="checkbox"/> Balance | |
| <input type="checkbox"/> Endurance | |
| <input type="checkbox"/> Environmental Barriers | |
| <input type="checkbox"/> Other (specify): | |

Vision

- | | |
|---|------------------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Impaired Vision | |
| <input type="checkbox"/> Glasses | |
| <input type="checkbox"/> Other (Specify): | |

Vocation and Leisure

- | | |
|---|------------------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Employment/Education | |
| <input type="checkbox"/> Volunteer Work | |
| <input type="checkbox"/> Leisure/Recreation | |
| <input type="checkbox"/> Other (specify): | |

E. Mental Health & Cognition

Cognition/Perception

- | | |
|---|------------------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Memory | |
| <input type="checkbox"/> Insight/Judgement | |
| <input type="checkbox"/> Executive Function | |
| <input type="checkbox"/> Attention/Concentration | |
| <input type="checkbox"/> Confusion | |
| <input type="checkbox"/> Perceptual Deficit | |
| <input type="checkbox"/> Other (specify): | |

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Mental Health

- | | |
|---|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Delusions | |
| <input type="checkbox"/> Hallucinations | |
| <input type="checkbox"/> Anxiety | |
| <input type="checkbox"/> Depression | |
| <input type="checkbox"/> Suicidal Ideation | |
| <input type="checkbox"/> Inappropriate Behaviour | |
| <input type="checkbox"/> Grief | |
| <input type="checkbox"/> Self Harm | |
| <input type="checkbox"/> Coping | |
| <input type="checkbox"/> Medical Assistance in Dying (MAID) | |
| <input type="checkbox"/> Other (specify): | |

F. Psychosocial Status

Adult Protection

- | | |
|---|-----------|
| <input type="checkbox"/> See ReAct Reporting System | Comments: |
| <input type="checkbox"/> Risk Of Abuse | |
| <input type="checkbox"/> Risk Of Neglect | |
| <input type="checkbox"/> Risk Of Self-Neglect | |
| <input type="checkbox"/> Other (specify): | |

Advance Care Planning

- | | |
|---|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Advance Care Planning Needed | |
| <input type="checkbox"/> Other (specify): | |

Cultural/Spiritual

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Culture | |
| <input type="checkbox"/> Spirituality | |
| <input type="checkbox"/> Values and Beliefs Affecting Care | |
| <input type="checkbox"/> Quality of Life | |
| <input type="checkbox"/> Other (specify): | |

Housing And Income

- | | |
|---|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Unstable Housing/Homeless | |
| <input type="checkbox"/> Income Inadequate For Basic/Care Needs | |
| <input type="checkbox"/> Living Arrangement | |
| <input type="checkbox"/> Other (specify): | |

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Relationships And Supports

- | | |
|--|-----------|
| <input type="checkbox"/> See Supplemental Assessment | Comments: |
| <input type="checkbox"/> Little Support | |
| <input type="checkbox"/> No Support | |
| <input type="checkbox"/> Family Tensions/Conflict | |
| <input type="checkbox"/> Social Isolation | |
| <input type="checkbox"/> Caregiver Burden | |
| <input type="checkbox"/> Communication | |
| <input type="checkbox"/> Decision-Making Process | |
| <input type="checkbox"/> Sexual Health | |
| <input type="checkbox"/> Other (specify): | |

Substance Use

- | | |
|---|-----------|
| <input type="checkbox"/> See CAGE Questionnaire | Comments: |
| <input type="checkbox"/> Alcohol Use | |
| <input type="checkbox"/> Substance Use | |
| <input type="checkbox"/> Tobacco Use | |
| <input type="checkbox"/> Other (specify): | |

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Allergies

A / S	Date Entered	Date Identified	Allergen	Reaction	Comment
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Vital Signs

Recorded Date	BP Sitting	BP Standing	BP Lying	Pulse Per Min.	Heart Rate	Resp Per Min.	Cel.	Fah.	Comments	Recorded By
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Surgeries/Procedures

Surgeries/ Procedures	Date of App.	Details	Recorded By	Date Recorded	Team
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Tests/Diagnostics

Type	Test/Diagnostics	Date of App.	Result Outcome	Recorded By	Date Recorded	Team
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Weight And Growth Chart

Date Measured	Age	— Weight — kg %ile	— Height — cm %ile	— BMI — %ile	— Head — Circumference cm %ile	— % Birth — Wgt Lost	— Wgt for — Length %ile	— Waist — cm	— Hip ratio
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External Agencies/Other Professionals

Organization	Contact	Telephone	Valid From	Valid To
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Equipment Issued

Equipment Type	Equipment Item	Urgency	Period of loan (weeks)	Due Date	Competent with Equipment	Recorded By
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Diagnosis

Date	Diagnosis Type	Diagnosis	State	Aware?	Comments
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Palliative Version

Prognosis

Recorded By	Record Date	Prognosis	End Date	Entered at time of Registry?
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Palliative Performance Scale (PPS)

Assessed By	Assessment Date	PPS %	Comments
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Client Instructions for Health Care

Date Recorded	Type	Document Location	Recorded By
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Client Instructions - Legal and Financial

Date Recorded	Type	Document Location	Recorded By
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Health Care Decision Maker

Date Recorded	Substitute Decision Maker	Contact	Association	Phone Number	Alternate Number	Comments
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Note: Once downtime information from this form has been entered in PARIS, shred this working sheet

----- End of Report -----